

Annexure-3														
Name of the Corporate Debtor: T. K. Engineering Consortium Private Limited.; Date of Commencement of CIRP: 30th April 2026 ; List of Creditors as on: 21-07-2026														
List of secured financial creditors [other than financial creditors belonging to any class of creditors]														
Sl No.	Name of Creditor	Date of Claim received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of Claim under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Punjab National Bank	12-05-2026	21,33,70,615	21,33,70,615	Secured	21,33,70,615.03	21,33,70,615.03	No	18%	-	0	-	0	
2	State Bank of India	14-05-2026	23,38,75,667	23,38,75,667	Secured	23,38,75,667.00	23,38,75,667.00	No	20%	23,38,75,667	0	-	0	
3	Srei Equipment Finance Limited	13-05-2026	75,16,99,456	62,08,22,431	Secured	62,08,22,430.65	62,08,22,430.65	No	53%	0	0	13,08,77,025	0	
	TOTAL		1,19,89,45,738	1,06,80,68,713		1,06,80,68,712.68	1,06,80,68,712.68		91%	23,38,75,667	0	13,08,77,025	0	

Note: Punjab National Bank

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Securities:
a.Primary Security: Hypothecation of entire stock of raw material, WIP, other current assets and book debts both present and future on pari passu basis with other consortium lenders (Pari Passu 24.94%), PNB Share of Rs.5.32 Crores.

b.Collateral Securities (on pari-passu basis with other consortium lenders):
(1)EM over a plot of land measuring 4 Katha (10.70 Acre) standing in the name of M/Rs. Jolly TechI covered by Dag No. 308 (Old)/2449 (M)/2387 (New) of K P Patta No 3(0)/1059(M)/2936(N) of Village: Borsajai, Mouza: Behola, Dist. Kamrup, Guwahati-781028, Assam. Present Book Value/MV of Rs.2.37 Crores. Valuation done by P.S. Biswas & Associates(by Lead Bank) dated 09.12.2021.

(2)EM over a plot of land measuring 5 Bigha 3 Katha 8 Lechas standing in the name of Mrs. Jolly TechI covered by Dag No. 289 & 637 & patta No 164 situated at Village: Nakata, Mouza: Nakari, P.O.: Bagalijan, Lakhimpur. Area: 5 Bigha 3 Katha 8 Lecha Ownership: Jolly TechI. Present Book Value/MV of Rs.1.42Crores. Valuation done by Pranjal Bhagawati (by Lead Bank) dated 10.01.2022. (3) EM over a plot of land measuring 4 Bigha standing in the name of Mrs. Jolly TechI covered by Dag No. 498, 499 & patta No 22 situated near proposed NH-15 bypass, Viii: Ujani Puhumara, Mouza:Kamalaboria, Dist: Lakhimpur, Assam
Area: 4 Bigha
Ownership: Jolly TechI. Present Book Value/MV of Rs.0.60 Crores. Valuation done by Pranjal Bhagawati (by Lead Bank) dated 10.01.2022.

(4)EM over a residential apartment measuring super built up area of 1250 Sq. Ft. along with car parking space of 120 sq. ft. (Flat No. 201, Block A-03, 2nd floor, National Games village, NH-37, Belola Dist. Kamrup Pin- 781029, Guwahati, Assam.
Area: 1250 Sq.Ft. Ownership: Jolly TechI Area: 10.70 acre
Ownership • Jolly TechI. Present Book Value/MV of Rs.0.50 Crores. Valuation done by P Biswas & Associates (by Lead Bank) dated 09.12.2021.

(5)EM over a residential Apartment measuring super built up area of 1250 Sq. Ft. along with car parking space of 120 sq. ft. (Flat No. 202, Block: A-03, 2nd floor, National Games Village, NH- 37, Lalmati, Guwahati, Assam.
Area: 1250 Sq.Ft.
Ownership: Ratu TechI. Present Book Value/MV of Rs.0.50 Crores. Valuation done by P Biswas and Associates (by Lead Bank) dated 09.12.2021.

(6)RM over a plot of land and an RCC building (G + 5) standing in the name of Mrs. Jolly Techi by land allotment no. LRB-09610/94 dated 10.06.1996, Map Sheet NoDC/PL-4/1996) situated at Vivak Vihar, Itanagar, Dist: Papumpare, AP-791111.

Area: 360 sq. meters

Ownership: Jolly Techi. Present Book Value/MV of Rs.3.20 Crores. Valuation done by Pranjal Bhagawati (by Lead Bank) dated 10.01.2022.

(7)RM over a plot of land and one portion of an RCC building standing in the name of Mrs. JollyTechi by land allotment order no. DCL-4/83-84 , Plot dated 15.12.1992, TP.No. CP-20, Map/Sheet No. 02 situated G Extension (Near Arunachal Pradesh Govt. Secretariat), Itanagar. AP-791111.

Area: 160 sq. metres.

Ownership: Jolly Techi. Present Book Value/MV of Rs.0.69 Crores. Valuation done by Pranjal Bhagawati (by Lead Bank) dated 10.01.2022.

(8)RM over a plot of land and RCC building (G+1) standing in the name of Mrs. JollyTechi by land allotment order OCL-4/83-85 (P) 04 dated 09.04.2009 covered by Dag No. 259, Map/Sheet No- J23 situated at G extension (Opp. SBI Naharlagun main Branch, Naharlagun, AP-791110.

Area: 95 Sq. Meters

Ownership: Jolly Techi. Present Book Value/MV of Rs.0.96 Crores. Valuation done by Pranjal Bhagawati (by Lead Bank) dated 10.01.2022.

(9)EM over MIG DOA Flat No. 703, 7th Floor, Yamuna Block-1, GRP-3, Pocket D-6, situated at Vasant Kunj, New Delhi. Present Book Value/MV of Rs.2.34 Crores. Valuation done by

S.K. Miglani dated 16.08.2023.

(10) EM over MIG ODA Flat No. 5, Ground Floor, Ganga Block-6, GRP-3, Pocket 0-6, situated at Vasant Kunj, New Delhi. Present Book

Value/MV of Rs.1.75 Crores. Valuation done by S.K. Miglani dated 16.08.2023.

(11) EM over MIG DOA Flat No. 6, Ground Floor, Ganga Block-6, GRP-3, Pocket 0-6, situated at Vasant Kunj, New Delhi. Present Book Value/MV of Rs.1.52 Crores. Valuation done by S.K. Miglani dated 16.08.2023.

(12) EM over MIG DOA Flat No. 706, 7th Floor, Yamuna Block-1, GRP-3, Pocket D-6, situated at Vasant Kunj, New Delhi. Present Book Value/MV of Rs.1.75 Crores. Valuation done by S.K. Miglani dated 16.08.2023.

(13) EM of Residential Plot measuring 4 Katha (10.70 Acre) standing in the name of Mrs Jolly Techi covered by Dag No. 361. K.P. Patta No. 141, situated at Central Jail Road, Saranajai, NH-37, Mouza-Beltola Guwahati -781028. Present Book Value/MV of Rs.2.00 Crores. Valuation by Pranjal Bhagawati dated 17.03.2025.

(iii) Rs.80.00 Crores (PNB's share of Rs.50.00 Crores and SBI's share of Rs.30.00 Crores) as per personal guarantee agreement executed by Mrs. Jolly Techi, Mr. Techi Tara and Mr. Ratu Techi on 06.08.2016 in favour of S.B.I., Vijaya Bank (Now SBI), United Bank of India (Now PNB) AND Punjab National Bank.

(iv) (a) Mrs. Jolly Techi: E-14 Model Village,

P.O. • Naharlagun, Near Bank, Naharlagun, Arunachal Pradesh, 791110.

(b) Mr. Techi Tara: E-11/5 Vini • Rigo

P.O.P.S • Sagalee Papumpare Dist. Papumpare, Arunachal Pradesh 791112.

(c) Mr. Ratu Techi: E-14 Model Village,

P.O. • Naharlagun, Near Bank, Naharlagun, Arunachal Pradesh,

791110.

Personal Guarantees:

1. Ms. Jolly Techi, wife of Mr. Ratu Techi, residing at E-14, Model Village, Naharlagun, Arunachal Pradesh-791110.

2. Mr. Ratu Techi, son of Late Mr. Kerap Techi, residing at Model Village, Naharlagun, Arunachal Pradesh-791110.

3. Mr. Tara Techi, son of Late Mr. Kerap Techi, residing at E-11/5, Village Rigo, P.S. Sagalee Papumpara, Arunachal Pradesh-791112.

2 STATE BANK OF INDIA SECURITIES:

SBI Margin available Rs. 13.19 cr, Part passu charge on mortgaged property SBI share of Rs. 7.99 cr,(Consortium level Rs. 14.55 cr) , covered by guarantee Rs.23.26 cr, Ratu Techi ,Techi Tara, Jolly Techi of Nahargar , Dist Papum Pare state Arunachal Pradesh pin-791110, Amount of claim Rs. 23.26 cr , NHDCIL Guwahati and Itanagar, current BG outstanding Rs. 23.26 cr plus unrecovered processing fee Rs. 0.13 cr

Personal Guarantees:

1. Ms. Jolly Techi, wife of Mr. Ratu Techi, residing at E-14, Model Village, Naharlagun, Arunachal Pradesh-791110.

2. Mr. Ratu Techi, son of Late Mr. Kerap Techi, residing at Model Village, Naharlagun, Arunachal Pradesh-791110.

3. Mr. Tara Techi, son of Late Mr. Kerap Techi, residing at E-11/5, Village Rigo, P.S. Sagalee Papumpara, Arunachal Pradesh-791112.

3 SREI EQUIPMENT FINANCE LIMITED

Primary Security: (1) Asset as mention in the deed of Hypothecation and agreement as per contract no-187083 , 187084, 187086, asset list as per MCA ROC charge & firm CHG 1, Rs. 75,16,99,456/- as on 30.4.26 covered by the guarantors.

Name of personal Gurantors : 1. Ratu Techi, vill #Rigo PO PS-Sagalee, Distic-Papumpare, Arunachal Pradesh pin-791112

2. Jolly Techi #vill Rigo, PO PS Sagalee, Distic-Papumpare, Arunachal Pradesh pin-791112